

Future Forward Forum

National Virtual Session CPE Details

Session Title	CPE Category
Public utility ratemaking trends and industry insights	Accounting
Federal income tax developments affecting utilities	Taxes
US economic update	Economics
Quantum computing, applied: What leaders need to know today and tomorrow	Information Technology
Navigating the tariff landscape: A proactive approach to trade	Specialized Knowledge
Public accounting technical update	Accounting
2027 financial services outlook	Specialized Knowledge
The evolving role of M&A in driving growth and transformation	Finance
AI transformation in finance, accounting, and controls for private companies	Auditing
Building the next space economy: From exploration to infrastructure	Specialized Knowledge
Future of consumer: Six forces redefining the consumer economy. Is your business keeping up?	Specialized Knowledge
Midterm elections and future tax policy	Taxes
Finance Trends 2027: Industry insights on the five trends shaping finance	Finance

Local Session CPE Details

NASBA CPE Credit Promotion Details

Course Title	2026 Local Deloitte Arizona Future Forward Forum		
Class Location	Phoenix, AZ		
Class Start Date	12/07/2026	Class End Date	12/07/2026

NASBA CPE Credits*	NASBA CPE Subject Area*
1	Taxes

** NASBA CPE Credits are not guaranteed. Receipt of NASBA CPE Credits for this course is contingent upon eligibility of course subject matter, course owner satisfaction of course delivery and submission requirements, and instructor/participant satisfaction of attendance proof requirements. Deliveries of this course by a non-U.S. Deloitte member firm are not eligible for NASBA CPE Credits.*

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Delivery Method	Live Instructor-Led (Group Live)
Course Description	The Future Forward Forum CPE event at Deloitte's Tempe office is designed to provide Tax and Audit & Assurance professionals important insights into some of the latest advancements in technology and regulatory changes.
Learning Objectives	Attendees will have the opportunity to benefit from the keynote sessions focused on the constant stream of new challenges and opportunities that leader's face in today's dynamic business environment. Our local Arizona session is designed to help keep you ahead of the curve, offering timely insights into some of the issues that matter most to organizations right now.

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Other

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

Course Title	Future Forward Forum: California Ethics Training		
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Class Location	Virtual		
Class Start Date	12/09/2026	Class End Date	12/09/2026

NASBA CPE Credits*	NASBA CPE Subject Area*		
2	Regulatory Ethics		

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Delivery Method	Virtual Instructor-Led (Group Internet-Based)
Course Description	In this session, you'll examine case studies that focus on ethical dilemmas, fraud findings and other ethical issues affecting California CPAs. You will learn about the root causes of fraud, and work through case studies that will roleplay your knowledge of threats and safeguards. This course fulfills both fraud and ethics requirements.
Learning Objectives	* Explore case studies combining ethical threats and fraud findings * Leverage the AICPA threat and safeguard format * Assess California-specific ethical dilemmas. "

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Zoom

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

Course Title	Future Forward Forum: Denver - Colorado Rules & Regulations		
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Class Location	Denver, CO		
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Class Start Date	12/09/2026	Class End Date	12/09/2026
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NASBA CPE Credits*	NASBA CPE Subject Area*		
3.5	Behavioral Ethics		

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Delivery Method	Live Instructor-Led (Group Live)
Course Description	This course provides an essential update on the Colorado statutes, rules, and Board policies that govern Certified Public Accountants practicing in the state. Participants will explore the legal and regulatory framework outlined in the Colorado Revised Statutes and the State Board of Accountancy Rules and Regulations, along with relevant Board-adopted policies. The session will examine topics such as CPA licensure and renewal requirements, CPE obligations, firm registration, practice privilege and reciprocity, peer review, and professional conduct. Attendees will also evaluate the organizational structure and functions of the Colorado State Board of Accountancy and identify recent legislative and regulatory developments that may impact professional practice.
Learning Objectives	• Identify the key statutes, rules, and policies governing CPAs in Colorado. • Recognize the structure and duties of the Colorado State Board of Accountancy. • Distinguish between types of CPA certificates and related requirements. • Apply ethical and professional standards related to unlawful acts, client records, and disciplinary action. • Evaluate eligibility for CPA mobility, practice privilege, and reciprocity under Colorado law.

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Other

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

Course Title	2026 Future Forward Forum: Greater Washington Virginia Ethics		
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Class Location	Arlington, VA		
Class Start Date	12/10/2026	Class End Date	12/10/2026

NASBA CPE Credits*	NASBA CPE Subject Area*		
2	Regulatory Ethics		

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Delivery Method	Live Instructor-Led (Group Live)
Course Description	Join us for the annual Virginia Ethics course. This two-hour training has been designed to satisfy Virginia's ethics requirement.
Learning Objectives	Develop strategies to navigate the complexities of AI governance and regulation, create robust frameworks for ethical decision-making, and adopt sustainable practices to balance innovation with responsibility

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Other

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

Course Title	Future Forward Forum: Las Vegas Technical Update		
Class Location	Las Vegas, Nevada		
Class Start Date	12/10/2026	Class End Date	12/10/2026

NASBA CPE Credits*	NASBA CPE Subject Area*
1	Accounting
2	Behavioral Ethics
1	Taxes

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Delivery Method	Live Instructor-Led (Group Live)
Course Description	This event provides a learning opportunity around accounting updates, tax policies, and ethics so that participants can stay informed on the latest insights.
Learning Objectives	1) Explore accounting tech updates and their organizational impact. 2) Explore current tax policies and regulatory changes affecting participants. 3) Discuss ethical challenges and best practices in finance and technology. 4) Identify shared needs in technology, tax, and ethics to foster collaboration."

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Other

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

Course Title	2026 Future Forward Forum: Louisville CPE Day		
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Class Location	Louisville		
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Class Start Date	12/09/2026	Class End Date	12/09/2026
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NASBA CPE Credits*	NASBA CPE Subject Area*		
3.5	Specialized Knowledge		

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Delivery Method	Live Instructor-Led (Group Live)
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Course Description	This program offers the latest insights into digital infrastructure, professional ethics, and a special State of the City, providing attendees with practical, experience-based perspectives from Deloitte specialists and external speakers to navigate today's evolving landscape.
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Learning Objectives	1) Gain current insights into the latest trends and applications of digital infrastructure in business. 2) Identify the most pressing topics and challenges related to professional ethics. 3) Acquire practical, experience-based perspectives for organizational adaptation and growth. 4) Explore proactive strategies and innovative solutions from the insights about the city.
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Course Level	Overview
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Prerequisites	None
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Advance Preparation	None
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Registration Method	Meeting & Event Services (MES)
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Attendance Monitoring Method	Other
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Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

Course Title	Future Forward Forum: Ohio Conduct Beyond Reproach		
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Class Location	Virtual		
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Class Start Date	12/11/2026	Class End Date	12/11/2026
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NASBA CPE Credits*	NASBA CPE Subject Area*		
3	Specialized Knowledge		

** NASBA CPE Credits are not guaranteed. Receipt of NASBA CPE Credits for this course is contingent upon eligibility of course subject matter, course owner satisfaction of course delivery and submission requirements, and instructor/participant satisfaction of attendance proof requirements. Deliveries of this course by a non-U.S. Deloitte member firm are not eligible for NASBA CPE Credits.*

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Delivery Method	Virtual Instructor-Led (Group Internet-Based)
Course Description	Trusted business professionals should be able to identify, evaluate and address actions or situations that may threaten the profession's core values: integrity, objectivity, and due care. However, when it comes to making the best decision, there's not always one perfect answer for every situation. Professional ethics is about looking at several solutions and choosing the most appropriate course of action. In addition to reviewing professional standards applicable to CPAs, this course examines some key concepts related to applying ethics in the workplace for all professionals, including: - Setting the ethical vision - The cost and nature of ethical failures and ethical integrity - Elements of unethical culture - Building cultures of integrity - Principles of ethical leadership - Moral reasoning - CPA rule reminders
Learning Objectives	Upon completion, learners will be able to: Identify threats to core professional values (integrity, objectivity, and due care) and indicators of unethical workplace cultures. Evaluate complex ethical dilemmas and alternative courses of action where no single solution exists. Apply moral reasoning principles and CPA professional standards to make sound compliance decisions. Implement ethical leadership strategies to build

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Virtual registration
Attendance Monitoring Method	Zoom
Contact for Cancellations/Concerns	futureforwardforum@deloitte.com

NASBA CPE Credit Promotion Details

Course Title	Future Forward Forum: Portland		
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Class Location	Portland		
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Class Start Date	12/10/2026	Class End Date	12/10/2026
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NASBA CPE Credits*	NASBA CPE Subject Area*		
2	Accounting		
1	Taxes		

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Delivery Method	Live Instructor-Led (Group Live)
Course Description	This program offers the latest insights into economic, regulatory, and tax developments, providing attendees with practical, experience-based perspectives from Deloitte specialists to navigate today's evolving landscape.
Learning Objectives	1) Gain current insights into the economic developments 2) Identify the most pressing topics and challenges related to regulatory environment. 3) Acquire practical, experience-based perspectives for organizational adaptation and growth. 4) Explore proactive strategies to adapt to the changes in the tax landscape.

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Other

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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NASBA CPE Credit Promotion Details

1.

Course Title	Deloitte Sioux Falls Future Forward Forum
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2.

Class Location	Sioux Falls		
Class Start Date	12/08/2026	Class End Date	12/08/2026

3.

NASBA CPE Credits*	NASBA CPE Subject Area*
1	Accounting
2	Behavioral Ethics
1	Business Management & Organization
1	Information Technology
1	Taxes

4. * NASBA CPE Credits are not guaranteed. Receipt of NASBA CPE Credits for this course is contingent upon eligibility of course subject matter, course owner satisfaction of course delivery and submission requirements, and instructor/participant satisfaction of attendance proof requirements. Deliveries of this course by a non-U.S. Deloitte member firm are not eligible for NASBA CPE Credits.

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6.

Delivery Method	Live Instructor-Led (Group Live)
Course Description	The Deloitte Future Forward Forum is a live in-person CPE event in Sioux Falls where subject matter specialists will lead updates on many of the latest emerging issues and technical accounting topics, including business and regulatory ethics, Artificial Intelligence transformation and use-cases for businesses and finance, tax policy update, SEC and FASB updates, and cyber and enterprise risk management. Participants will have the opportunity to enhance their knowledge and earn up to 6 CPE credits for this session.
Learning Objectives	1. Summarize selected emerging technical accounting and regulatory developments and their potential implications for financial reporting and business decisions. 2. Apply an ethical decision-making framework to business and regulatory ethics scenarios. 3. Identify practical artificial intelligence use cases in business and finance, including opportunities to improve productivity, analysis, and decision support. 4. Evaluate key AI-related risks and governance considerations, including data quality, transparency, human oversight, cybersecurity, and responsible use. 5. Describe selected tax policy developments and assess their potential effects on business planning, transactions, and compliance activities. 6. Recognize significant cyber threats and enterprise risk exposures that may affect business operations, financial processes, and organizational resilience. 7. Explain how risk governance, internal controls, monitoring, and response planning support effective cyber and enterprise risk management."

7.

Course Level	Overview
Prerequisites	None
Advance Preparation	None

Registration Method	Meeting & Event Services (MES)
Attendance Monitoring Method	Other

8.

Contact for Cancellations/Concerns	futureforwardforum@deloitte.com
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